

The Marine & Property Group Ltd – Corporate Overview

Governance

- The principal shareholders and directors are experienced business professionals and are also shareholders of sister company Bayscape Ltd
- The board consists of three directors, a commercial non-executive director and a non-executive finance director. This ensures that The Group fulfils all of its compliance, environmental and governance obligations.

Financial

- The Marine Group is privately owned and benefits from a strong balance sheet which in turn supports a rolling acquisition programme
- The Marine Group maintains commercial debt at an average blended interest rate of 3% to a maximum 40% loan to asset value. The business is banked by Lloyds Banking Group and Shawbrook Bank
- Summary financials are updated and published below



The Marine & Property Group Ltd – Financial Highlights

	December 2015	December 2016	December 2017	September 2018
Fixed Assets	£19'432'141	£21'354'685	£23'989'527	£24'626'671
Current Assets	£6'332'427	£5'886'816	£4'884'342	£7'023'000
Creditors < 1 Year	(£3'625'683)	(£3'684'233)	(3'200'249)	(3'118'749)
Net Current Assets	£2'706'744	£2'202'583	£1'684'093	£3'904'251
Total Assets (Equity)	£14'045'540	£15'422'519	£18'976'034	£21'206'440

	December 2015	December 2016	December 2017	September 2018 (annualised)
Group Turnover	£2'666'913	£3'667'869	£4'298'694	£4'768'041
Gross Profit	£1'866'822	£2'837'833	£3'124'908	£3'029'061
EBITDA	£911'415	£1'495'850	£1'730'048	£2'176'643

Corporate Structure

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