

The Marine & Property Group Ltd – Corporate Overview

Governance

- The principal shareholders and directors are experienced business professionals and are also shareholders of sister company Bayscape Ltd
- The board consists of three directors, a commercial non-executive director and a non-executive finance director. This ensures that The Group fulfils all of its compliance, environmental and governance obligations.

Financial

- The Marine Group is privately owned and benefits from a strong balance sheet which in turn supports a rolling acquisition programme
- The Marine Group maintains commercial debt at an average blended interest rate of 3% to a maximum 40% loan to asset value. The business is banked by Lloyds Banking Group
- Summary financials are updated and published below



The Marine & Property Group Ltd – Financial Highlights

	December 2014	December 2015	December 2016	December 2017
Fixed Assets	£17'567'616	£19'432'141	£21'354'685	£23'989'527
Current Assets	£4'881'322	£6'332'427	£5'886'816	£4'884'342
Creditors < 1 Year	(£2'615'104)	(£3'625'683)	(£3'684'233)	(3'200'249)
Net Current Assets	£2'266'218	£2'706'744	£2'202'583	£1'684'093
Total Assets (Equity)	£13'938'237	£14'045'540	£15'422'519	£18'976'034

	December 2014	December 2015	December 2016	December 2017
Group Turnover	£2'640'268	£2'666'913	£3'667'869	£4'298'694
Gross Profit	£1'878'775	£1'866'822	£2'837'833	£3'124'908
EBITDA	£863'239	£911'415	£1'495'850	£1'730'048

Corporate Structure

The Marine & Property Group Ltd

100%
Cardiff
Marine
Services Ltd

100%
Aberystwyth
Marina Ltd

100%
Cardiff
Diesel
Services Ltd

100%
CMG Power
Ltd

100%
Port
Dinorwic
Marina Ltd

100%
Burry Port
Marina Ltd

